

Advanced Care Planning in Long-Term Care Settings

Donald Berman Maimonides Geriatric Centre

16 avril 2019



Centre de recherche et d'expertise
en gérontologie sociale

Centre intégré
universitaire de santé
et de services sociaux
du Centre-Ouest-
de-l'Île-de-Montréal

Québec 

Community Palliative Care for Seniors



For close to 20 years, the team for **Leading practices in Community Palliative Care for Seniors** of the CREGES has developed specific expertise aimed at developing and sharing knowledge related to the best practices in palliative care.

Research projects that support the development of **Leading practices** in this area of expertise draw upon a psychosocial approach which takes into account, among others, physical, psychological, social, spiritual, cultural, identity and relational needs. This work values the recognition of growing psychosocial needs of seniors, in the final stage of life, and of their relatives, both during disease and bereavement.

The CREGES organizes and promotes various **activities** and achievements (e.g.: scientific publications, programs, guides and tools, etc.) on diverse themes like

identification of needs specific to seniors in the final stage of life and their relatives, access to palliative care, improved practices by professionals and volunteers providing palliative care and final stage of life care at home, representations of death, "good death", etc.

Communaute de pratique - Soins palliatifs a domicile

Patrick Durivage
Coordonnateur de la pratique de pointe
en soins palliatifs communautaires aux aînés
au CIUSSS Centre-Ouest-de-l'Île-de-Montréal.

Why a presentation on April 16th?

- USA: National Healthcare Decisions Day

<https://www.nhdd.org/#welcome>

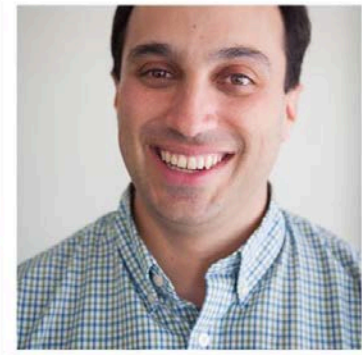
- Canada: Advance Care Planning Day

<http://www.advancecareplanning.ca/resource/acp-day-campaign-kit-2019/>

The screenshot shows the 'Speak Up' website interface. At the top left is the 'Speak Up' logo. To the right are navigation links: 'About', 'News', 'Contact Us', and 'Français'. A search bar is located on the right side. Below the navigation is a row of menu items: 'What Is Advance Care Planning?', 'What's Happening Across Canada', 'Resource Library', and a dark blue button labeled 'Make My Plan'. A large grey banner in the center contains the text 'ADVANCE CARE PLANNING DAY CAMPAIGN KIT 2019'. Below the banner is a countdown timer showing 00 Months, 00 Weeks, 00 Days, 01 Hour, 07 Minutes, and 38 Seconds. To the right of the timer is a 'QUICK LINKS' section with a yellow icon and the text 'ACP Workbooks'.

Speakers

- Patrick Durivage, M.Sc., S.W., Coordinator, Development of Leading Practices in Community Palliative Care, CREGÉS, CIUSSS West-Central Montreal
- Tamara Sussman, Ph.D., Associate Professor, School of Social Work, McGill University. Researcher at CREGÉS
- Kevin Hayes, M.Sc., Clinical Ethicist, Quality Directorate, CIUSSS West-Central Montreal
- Mark Karanofsky, MDCM, CCFP, FCFP, Assistant Professor, Department of Family Medicine, McGill University and Unit Director GMF-U Herzl





Overview of the Presentation

- Welcome and presentation of the speakers
- Patrick Durivage: advance medical directives (Act Respecting End-of-Life)
- Tamara Sussman: results from research project and of the tools used to initiate the conversation about end-of-life care
- Kevin Hayes: level of care or goals of care
- Dr. Karanosky: how palliative care approach is discussed with residents and caregivers in a long term care setting
- Question period



Objectives of Law 2 (Act Respecting End-of-Life)

- **The rights of the individuals**
- Highlight the importance of the **organization** and **management** of end-of-life care
- **Primacy of the wishes for care by the individual, particularly** in an advance medical directives regime.

Advance Medical Directives (AMD)

Advance medical directives are a way of expressing one's wishes in anticipation of **incapacity to consent to care** deriving from the [Act Respecting end-of-life care](#).

A person can modify or revoke wishes expressed in his-her advance medical directives at any time.





Advance Medical Directives

- Recognition, in case of incapacity to consent to care, of the wishes expressed by Advance Medical Directives at the time the person was able to provide consent, without going through the intermediary of the mandatory. The parties are bounded by the wishes expressed by a person able to consent to care;
- Impossible to request medical aid in dying by an advance medical directives
- Made on a form prescribed by the Minister, in front of two witnesses or made with a notary. Form to order from the RAMQ;
- The Minister must establish and maintain a register the AMD;
- The Minister prescribes by regulation the terms of access to the registry.



Excerpt of the Advance Medical Directives in Case of Incapacity to Consent to Care form

- For each item of care, check the box (one only) that corresponds to your wish, should the care become medically appropriate.

End-of-life situation

- If I am suffering from a serious and incurable medical condition, and I am an end-of-life patient
- **Care A**
- I consent to **cardiopulmonary resuscitation**.
- I refuse cardiopulmonary resuscitation.
- **Care B**
- I consent to **ventilator-assisted breathing** or breathing assisted by another device.
- I refuse ventilator-assisted breathing or breathing assisted by another device.
- **Care C**
- I consent to **dialysis** treatment.
- I refuse dialysis treatment.
- **Care D**
- I consent to forced or **artificial feeding**.
- I refuse forced or artificial feeding.
- **Care E**
- I consent to forced or **artificial hydration**.
- I refuse forced or artificial hydration.



AMD: Application in Specific Clinical Situations

- **End-of-life situation:**
 - When a person is suffering from a serious, incurable medical condition and is at the end of life.
- **Situation of severe, irreversible loss of cognitive functions:**
 - When a person is in a comatose state that is judged irreversible, that they are permanently unconscious and confined to a bed, without any possibility of regaining consciousness.
 - When a person is in a permanent vegetative state, they are unconscious, but some reflexes are maintained, such as the capacity to open and close the eyes, or reaction to pain.
- **Another situation of severe, irreversible loss of cognitive functions:**
 - When a person is suffering from severe, irreversible cognitive impairment, without any possibility of improvement, for example Alzheimer's disease or another type of dementia at an advanced stage.

How to obtain the Advance Medical Directives form

- Order it online or by telephone at 514-864-3411
- Fill out, date and sign the form.
- Have two witnesses age 18 or over sign the form.
- Submit your form in one of the following ways:
 - mail it to the address below, so that it is deposited in the Registre des directives médicales anticipées:

Régie de l'assurance maladie du Québec
Case postale 16000
Québec (Québec) G1K 9A2
 - Give a copy to your physician or to a healthcare professional, to file it in your medical record.

Browse

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Home



Advance medical directives – Download the form

To express your advance medical directives, you must:

- ◆ be aged 18 or over, and
- ◆ be able to consent to healthcare, i.e. be able to understand the information you receive regarding your health condition, able to decide what suits you best and able to express your will

Specific cases

In the event where a physical disability prevents you from filling out, signing and dating the form, you must authorize a third party to do so (in your presence) on your behalf. This requirement also applies to persons who are unable to read or write.

Authentication

During the authentication process:

- ◆ you will need your [dlicSÉQR](#) user code and password
- ◆ you will be asked to provide [additional personal information](#)

If you are unable to provide the requested information or if a discrepancy is detected, you will be unable to continue the application online and will be prompted to call the RAMQ.

<http://www.ramq.gouv.qc.ca/en/citizens/Pages/advance-medical-directives-download-the-form.aspx>

Presentation by Tamara Sussman, Ph.D., Associate Professor,
School of Social Work, McGill University. Researcher at CREGÉS



Using pamphlets in LTC to activate early conversations about end-of-life care



Tamara Sussman, MSW, PhD
Associate Professor, School of Social Work
McGill University



Canadian
Frailty
Network

Réseau canadien
des soins aux
personnes fragilisées

EXTENDICARE[®]



Shalom Village

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BACKGROUND



- ❖ Early **holistic** end-of-life conversations help prepare residents, families and staff for end of life decisions

- ❖ Despite the benefits such conversations are rarely offered in LTC. Barriers include:
 - ❖ **reinforcing stigma**
 - ❖ **Lack of available tools for illnesses of high prevalence in LTC**

- ❖ We developed five condition specific pamphlets to:
 - ❖ **educate residents and families about illness trajectories**
 - ❖ **activate conversations between families, residents and staff**

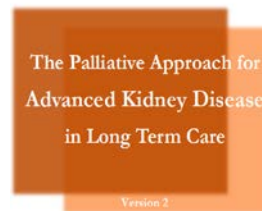
Illness Trajectory Pamphlets



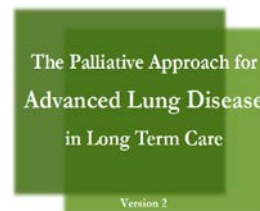
❖ Lung disease, heart failure, kidney failure, dementia, frailty



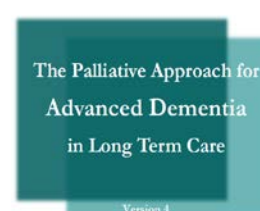
A Resource for Residents, Family and Friends



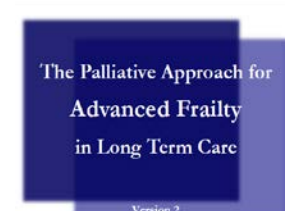
A Resource for Residents, Family and Friends



A Resource for Residents, Family and Friends



A Resource for Residents, Family and Friends



A Resource for Residents, Family and Friends



Exterior Panels

Interior Panels



| Tips for Family and Friends | What Should I Ask About? | The Palliative Approach for Advanced Frailty in Long Term Care | What is a Palliative Approach? | What is Frailty? | Living with Frailty |
|---|--|---|---|---|---|
| <p>Before a care decision is made:</p> <ul style="list-style-type: none"> Consider your relative or friend's end of life values and preferences Stay informed and ask questions Encourage your relative or friend to be as independent and participate in as many decisions as he or she is able | <ul style="list-style-type: none"> What are my or my relative or friend's biggest fears about his/her health? How can I help maintain my or my relative or friend's quality of life? What should I expect when I am or my relative or friend is dying? | <p>Version 2</p> | <p>This pamphlet was made to help persons with Advanced Frailty and their families know what to expect at the end of life so they can plan ahead. Talking about preferences early on is an important first step to a Palliative Approach to Care.</p> | <p>Frailty is a chronic progressive life-limiting illness. This means that symptoms worsen over time and may affect how long one lives. Frailty is:</p> <ul style="list-style-type: none"> An age related decline in health Linked to cognitive problems and having multiple chronic conditions (e.g. dementia, heart disease, cancer) |  |
| <p>With a health care provider, explore and discuss options:</p> <ul style="list-style-type: none"> To prevent or reduce injury from falling To prevent or reduce confusion (e.g. discontinue unnecessary medications) To manage symptoms from multiple chronic conditions For diet (e.g. supplements to deal with swallowing problems or weight loss) For dealing with fatigue (e.g. promote physical activity) | <p>Online Resources</p> | <p>A Resource for Residents, Family and Friends</p> | <p>A Palliative Approach:</p> <ul style="list-style-type: none"> Is for residents in long term care (LTC) with conditions that have no cure Shifts focus from prolonging life to maintaining quality of life Is an active approach that can start at any stage of chronic illness Is part of usual care Does not require a referral | <p>Frail residents:</p> <ul style="list-style-type: none"> Are at higher risk for falls, hospital admission, disability, and death Have problems with multiple body systems | <p>The progression of frailty cannot be reversed and there is no cure. Being well-informed will help you to make care decisions if you are able.</p> |
| <p>Your health is important too. If you are feeling overwhelmed, seek support from the Family Councils of Ontario.</p> <p>www.fco.ngo</p> <p>Phone: (416) 487-4355</p> <p>Toll-Free: 1-888-283-8806</p> | <ol style="list-style-type: none"> John Hopkins Medicine: tips for staying healthy, helpful definitions http://www.hopkinsmedicine.org/health/healthy_aging/healthy_body/stay-strong-four-ways-to-beat-the-frailty-risk City of Toronto: family LTC resources <ul style="list-style-type: none"> Go to http://www1.toronto.ca/ Search "Long-term care family education". Select the first link. Topics include: assistive devices, decision-making, continence, etc. Main Line Gastroenterology Associates (MLGA): http://mainlinega.com/patient-education/lw-view.php?DOCHWID=abo3671 |  | <p>A Palliative Approach includes:</p> <ul style="list-style-type: none"> Treatment of curable conditions Pain and symptom management Social and spiritual support | <p>How does Frailty progress?</p> | <p>Frail residents may show a decline in:</p> <ul style="list-style-type: none"> Muscle mass, and strength (weakness) Energy (fatigue) Walking speed or mobility |
| | |  | <p>For more information, please visit:</p> <p>www.virtualhospice.ca</p> <p>www.advancecareplanning.ca</p> | <p>It is difficult to predict how long frail persons may live, so it is good to hope for the best and plan for the worst.</p>  | <ul style="list-style-type: none"> Activity levels (lies in bed or sits in a chair for most of the day) Ability to do daily activities (e.g. eating, toileting, bathing, walking) Appetite (weight loss) Cognitive function <p>The end stage of frailty is called "failure to thrive". It may be related to one or more diseases.</p> |

Objectives



- ❖ To evaluate the acceptability of the pamphlets from the perspective of residents, families & staff
- ❖ To explore if and how pamphlets were used by residents, families & staff

METHODS



- ❖ Evaluation done within the context of a larger study (SPA-LTC)
 - ❖ 4 LTC homes in southern Ontario

- ❖ Pamphlet distribution open (wall displays, staff distribution)

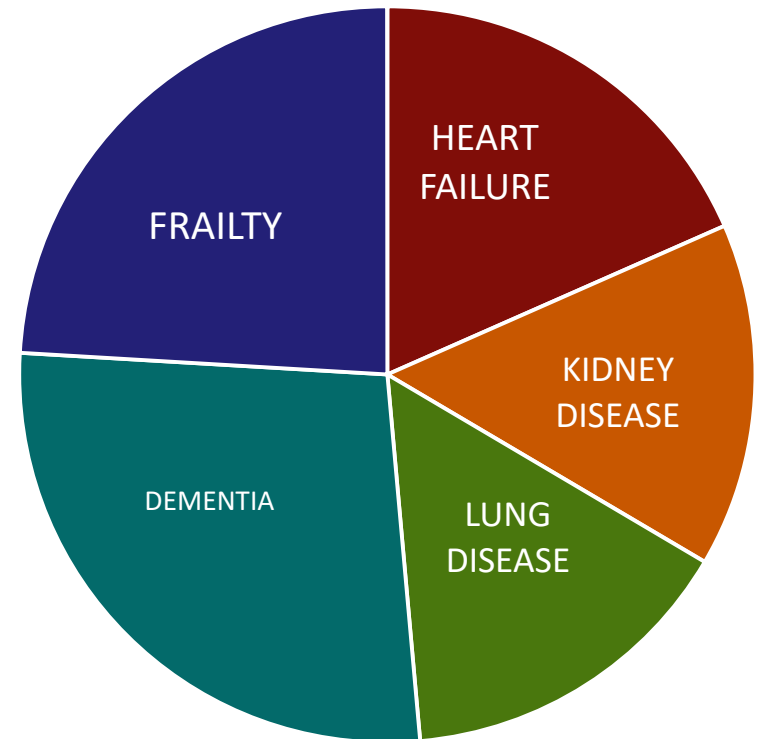
- ❖ Surveys and focus groups
 - ❖ 57 residents/families surveys; 7 focus groups of 56 residents/families
 - ❖ 178 surveys



Results: Pamphlet Use



- ❖ A total of 348 pamphlets were used by residents and families from April to September 2016
- ❖ Pamphlets addressing frailty, dementia & heart failure most commonly used by residents and families
- ❖ Pamphlets addressing dementia and heart failure most commonly read by staff



Survey Results Residents & Families



| Item Responses (n=57) | Number Who Agree (%) |
|---|---|
| Information clear & easy to understand | 50 (88%) |
| Information relevant and meaningful | 47 (82%) |
| Information distressing | 11 (19%) |
| Encouraged to think about personal values | 48 (84%) |
| More informed about what to ask | 40 (70%) |
| Increased comfort talking about EOL | 36 (63%) |
| Had initiated conversations after reading pamphlets | 32 (65%) with families 21 (37%) with staff |

Results Focus Group: Residents & Families



- ❖ Pamphlet (in) accessibility
 - ❖ “it tells you what you need to know without being too wordy” (resident)
 - ❖ Displays need to be on every floor for better resident accessibility

- ❖ Value of Illness Specific Information
 - ❖ “when I started reading I went oh my gosh this is exactly him right now.. All of a sudden you don’t feel so helpless” (family)

- ❖ Protecting the other from an emotional topic
 - ❖ Residents and families alike all stated they appreciated information but worried about other’s reaction

Staff RESULTS: Useful and Comfort



| Item Responses (n=105) | Number Who Agree (%) |
|---|----------------------|
| The information in these pamphlets is useful to residents/families | 83 (79%) |
| I feel comfortable sharing these pamphlets in my workplace | 82 (78%) |
| I plan to share the pamphlets in the future | 76 (72%) |
| The information in these pamphlets could be harmful to residents and families | 4 (2%) |
| I am the appropriate person to share these pamphlets | 53(50.5%) |

RESULTS: Mean Comparisons



| Variable | Care Aides (n=33) | Registered Staff (n=42) | Support Staff (n=30) | Significance |
|--------------------------------------|-------------------|-------------------------|----------------------|--------------|
| Comfort with Distribution, Mean (SD) | 11.06 (2.68) | 12.42 (2.92) | 10.73 (3.02) (80.4) | p=0.02 |
| Perceived Usefulness | 11.73 (1.94) | 11.55 (2.31) | 11.77 (2.08) | p=0.09 |

Staff RESULTS: Awareness and Use



| Variable | Care Aides (n=61) | Registered Staff (n=58) | Support Staff (n=59) | Total (n=178) |
|-------------------------------------|----------------------|----------------------------|-------------------------|--------------------|
| Female, n (%) | 50 (90.9) | 49 (84.5) | 45 (80.4) | 144 (85.2) |
| College+, n (%) | 43 (70.4) | 54 (93.1) | 42 (71.1) | 139 (78.0) |
| Total Years in LTC, mean (SD) | 10.79 (9.6) | 9.96 (8.2) | 9.83 (8.6) | 10.21 (8.8) |
| Aware of Pamphlets | 37 (60.7) | 52 (87.9) | 37 (62.3) | 125 (70.2)* |
| Read Pamphlet | 32 (52.5) | 47 (81.0) | 26 (44.1) | 105 (59.0)* |

RESULTS: Open Comments



| Category | Examples | Frequency (n=54) |
|--|---|------------------|
| Pamphlets used for self education | “helped me increase my own knowledge” | 26 (48%) |
| Pamphlets used to educate families/friends | “I wanted to educate families and residents and empower them to make their own decisions” | 9 (17%) |
| General Comments about usefulness | “pamphlets are informative” | 19 (35%) |

CONCLUSIONS



- ❖ Pamphlets promising method of information sharing
- ❖ Activating discussions may require staff support
- ❖ Training and facility wide discussions required to improve staff comfort in end-of-life communication and discuss role of non- regulated staff
- ❖ Pamphlets available on Canadian Hospice Palliative Care Website- search SPA LTC

Publications



- ❖ Sussman, T., Kaasalainen, S., Bui, M., Akhtar-Danesh, N., Mintzberg, S., & Strachan, P. (2017). “Now I don’t have to guess”: Using pamphlets to encourage residents and families/friends to engage in advance care planning in long-term care. *Gerontology & Geriatric Medicine*. 3, 1-11.
- ❖ Sussman, T., Kaasalainen, S., Eunyoung, L., Akhtar-Danesh, N., Strachan, P., Brazil, K., Bonifas, R., Bourgeois-Guerin, V., Durivage, P., Papaioannou, A., Young, L.(2019). Condition specific pamphlets to improve end-of-life communication in long-term care (LTC): Staff perceptions on usability and use. *Journal for Post-Acute and Long-Term Medicine (JAMDA)*, 20(3), 262-267.

FUNDING ACKNOWLEDGEMENTS



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by Canadian Frailty Network (previously
Technology Evaluation in the Elderly
Network).



**Canadian
Frailty
Network**

**Réseau canadien
des soins aux
personnes fragilisées**

Kevin Hayes, M.Sc., Clinical Ethicist, Quality Directorate, CIUSSS
West-Central Montreal



Goals of Care

(Previously known as Levels of Intervention)

Kevin Hayes
Clinical Ethicist
CIUSSS West-Central Montreal

What is the policy?

- * A policy has existed for many years at the JGH regarding the process in place
- * The policy is now in a revision stage following the INESSS implementation of its new guide for all healthcare establishments
- * It is a Québec wide initiative

Guiding principles

- * Adherence to our Mission-Vision –Values
- * A vital partnership with patients, residents, clients, substitute decision-makers and families
- * The organization respects human dignity by providing care that is clinically and ethically appropriate and through Goals of care conversations seeks to understand patient values regarding care choices.

Goals of Care Conversations

- * These conversations take place early in the course of care
- * They explore patients wishes and goals for care framed within the therapeutic options that the treating physician has determined appropriate for ones condition
- * An advance directive (if completed and made available) may inform conversations regarding Goals of Care

Goals of Care Conversations

- * They are done with the patient or resident
- * If the patient lacks capacity to make the specific decision, then it can be done with the patients representative (ie substitute decision-maker)

Goals of Care Conversations

What's included in that conversation?

- * Patients status, prognosis and anticipated outcomes
- * Patients values, hopes, wishes
- * Role of life support interventions/ risks and benefits
- * Comfort measures
- * Medical recommendations
- * An offer to involve other resources to assist

Goal of Care Tool

A tool exists to facilitate communication between care providers, patients, residents and caregivers on Goals of Care

Goal A: Prolong life with all necessary care

Goal B: Prolong life with some limitations to care

Goal C: Ensure comfort as a priority over prolonging life

Goal D: Ensure comfort without prolonging life

Capacity to consent

- * Ability to understand and appreciate one's condition, the purpose of a treatment and other options as well as the consequences of one choice over another
- * A substitute decision-maker is someone who has the authority to consent to care on behalf of someone lacking capacity to make those decision.
- * These decisions could include Goals of Care

The importance of the Advance Directive

- * So each individual makes his own decision when and if the time comes

Mark Karanofsky, MDCM, CCFP, FCFP, Assistant Professor,
Department of Family Medicine, McGill University and Unit
Director GMF-U Herzl





Questions?

[What Is Advance Care Planning?](#)

[What's Happening Across Canada](#)

[Resource Library](#)

[Make My Plan](#)

QUÉBEC

- > Curateur Public Québec My Mandate in Case of Incapacity
- > Éducaloi – Incapacity
- > Éducaloi – Mandates for Incapacity: Naming Someone to Act for You

QUICK LINKS



[ACP Workbooks](#)

<http://www.advancecareplanning.ca/resource/quebec/>

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All Quebec's Health System Sexuality and Reproductive Health Health Care Loss of Autonomy and Protection of Vulnerable People

Doctors and Other Professionals Workplace Safety

HOME > HEALTH > LOSS OF AUTONOMY AND PROTECTION OF VULNERABLE PEOPLE

Advance Medical Directives



OUTSIDE LINKS

[Quebec health department: Advance medical directives](#)

[Chambre des notaires du Québec – Find a notary](#)

<https://www.educaloi.qc.ca/en/capsules/advance-medical-directives>



Conclusion

References

- <http://legisquebec.gouv.qc.ca/en/ShowDoc/cs/S-32.0001>
- <https://www.educaloi.qc.ca/en/capsules/advance-medical-directives>
- <http://www.advancecareplanning.ca/resource/quebec/>
- <http://www.ramq.gouv.qc.ca/en/citizens/Pages/advance-medical-directives-download-the-form.aspx>
- <http://irpp.org/wp-content/uploads/2019/03/Improving-Advance-Medical-Directives.pdf>